

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

EARL JORDAN YAOKASIN, Derivatively on :
Behalf of AMBAC FINANCIAL GROUP, INC., :

Plaintiff, :

vs. :

MICHAEL A. CALLEN, JOHN W. UHLEIN, III, :
KEVIN J. DOYLE, GREGG L. BIENSTOCK, :
THOMAS J. GANDOLFO, ROBERT G. :
SHOBACK, DOUGLAS C. RENFIELD-MILLER, :
DAVID W. WALLIS, WILLIAM T. MCKINNON, :
SEAN T. LEONARD, JILL M. CONSIDINE, :
LAURA S. UNGER, THOMAS C. THEOBALD, :
HENRY D.G. WALLACE, PHILIP DUFF, PHILIP :
B. LASSITER, ROBERT J. GENADER, :
KATHLEEN A. MCDONOUGH, and W. GRANT :
GREGORY, :

Defendants, :

-and- :

AMBAC FINANCIAL GROUP, INC., a Delaware :
Corporation, :

Nominal Defendant. :

Civil Action No. 08 Civ. 1312 (SWK)

ECF Case

**NOTICE OF NON-OPPOSITION TO MOTION ON CONSENT
AND [PROPOSED] ORDER TO TRANSFER
ACTION FOR COORDINATED PRE-TRIAL PROCEEDINGS**

On or about March 10, 2008, defendants Michael A. Callen, John W. Uhlein, III, Kevin J. Doyle, Gregg L. Bienstock, Thomas J. Gandolfo, Robert G. Shoback, Douglas C. Renfield-Miller, David W. Wallis, William T. McKinnon, Sean T. Leonard, Jill M. Considine, Laura S. Unger, Thomas C. Theobald, Henry D.G. Wallace, Philip Duff, Philip B. Lassiter, Robert J. Genader, Kathleen A. McDonough, and W. Grant Gregory, and nominal defendant Arnbac Financial Group, Inc. filed their Motion to Transfer Action for Coordinated Pre-trial

Proceedings. Plaintiff Earl Jordan Yaokasin, through his counsel of record, hereby notifies the Court that he has no opposition to said motion.

Dated: March 26, 2008

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/s/

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CERTIFICATE OF SERVICE

I hereby certify, under penalty of perjury, that on this 26th day of March, 2007, I caused a true and correct copy of the foregoing NOTICE OF NON-OPPOSITION TO MOTION ON CONSENT AND [PROPOSED] ORDER TO TRANSFER ACTION FOR COORDINATED PRE-TRIAL PROCEEDINGS to be served on the persons listed below, through this court's ECF system, and by causing a true copy thereof to be delivered by regular United States mail, postage prepaid, to:

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/s/
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